SIMPLE MONEY TIPS FOR COUPLES

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Talk openly about money even before you marry or commit to long term.

Know what you owe.

Define shared goals.
Take advantage of tax benefits.
Respect each other’s money skills.
Be open about mistakes.
Deal with money matters as a team.

Have regular conversations about money.

Keep your emotions in check.

Stay in harmony with your shared financial plan and adjust where necessary.
- Communicate what you need.
- Pool long-term assets for maximum growth and safety.
- Share goals and diversify assets.
Thank you!

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