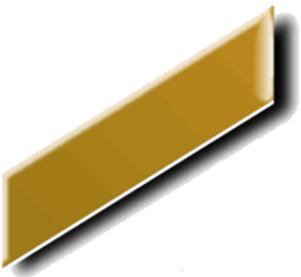


SIMPLE MONEY TIPS FOR COUPLES



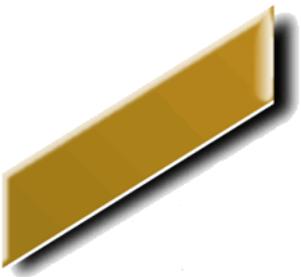
PRESENTED BY: CHRISTINA ANDERSON;
ASSISTANT VICE PRESIDENT, BUSINESS BANKING





- ☞ Talk openly about money even before you marry or commit to long term.
- ☞ Know what you owe.
- ☞ Define shared goals.

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- Take advantage of tax benefits.
 - Respect each other's money skills.
 - Be open about mistakes.



- Deal with money matters as a team.
- Have regular conversations about money.
- Keep your emotions in check.
- Stay in harmony with your shared financial plan and adjust where necessary.

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- Communicate what you need.
 - Pool long-term assets for maximum growth and safety.
 - Share goals and diversify assets.



Thank you!

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